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For Immediate Release

**JAMES E MAYER JR AMONG ELITE FINANCIAL
ADVISORS AT *BARRON'S*
TOP ADVISORY TEAMS SUMMIT**

*Exclusive Conference Hosts Gathering of Nation's Pre-eminent Financial Advisors and
Their Team Members*

Ashtabula, OH **February 4 – 6, 2015**—James E Mayer Jr, Managing Director – Investments attended the fifth-annual *Barron's Top Advisory Teams Summit*, hosted by *Barron's* magazine to promote best practices in the industry and the value of advice to the investing public. The invitation-only conference was held at The Bellagio, February 4-6, in Las Vegas, NV. This exclusive conference is unique for bringing together advisors and their team members from many different wealth-management firms.

Total attendance at this exclusive event was 600, including many advisors ranked by *Barron's* as among the “best of the best” in the field. Sessions focused on best practices in managing an advisory business, constructing and managing investment portfolios, retaining clients and finding new business, and building a team culture and supporting clients. Attending advisors were from the major security firms and independent operations.

“This event focuses on advisory teams – the advisor plus the professionals who support him or her in practice management, financial planning, business development and client relationship roles,” said Ed Finn, editor and president of *Barron's*. “Advisors get an opportunity to train and inspire their team members at the same time by having them attend.”

James was one of the approximately 600 financial advisors and team members who were selected by their firms to attend and participate in the conference.

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